PARTNER AND INTRODUCING BROKER TERMS

Last Updated: July 2026

Purpose and scope

These Partner and Introducing Broker Terms apply to any person or entity approved by PERPETUAL LIQUIDITY LIMITED to introduce prospective clients, promote the Company's services or participate in any partner, affiliate, introducing broker or referral arrangement.

Approval required

No person may act as a partner, affiliate or introducing broker of the Company unless approved by the Company in writing and granted access to the relevant partner portal or referral arrangement.

Partner obligations

- Partners must act honestly, fairly and professionally.
- Partners must not make misleading, exaggerated or unauthorised statements about the Company, its services, regulation, risk, profitability, client protection or payments.
- Partners must not provide investment advice on behalf of the Company unless expressly authorised and lawfully permitted.
- Partners must comply with all laws and rules applicable to their marketing, communications and client introductions.
- Partners must not target restricted jurisdictions or persons who are not legally eligible to use the Company's services.

Marketing and risk warnings

All marketing material must be fair, clear and not misleading. Partners must include appropriate risk warnings and restricted jurisdiction notices. The Company may require prior approval of marketing materials and may require materials to be removed or amended.

Commission

Commission, rebate or referral remuneration is payable only where approved by the Company and subject to the applicable partner schedule, account status, client eligibility, trading activity, payment rules, abuse controls and any other conditions communicated by the Company.

Prohibited activity

- Creating false, duplicate or self referred accounts.
- Using misleading promotions or guaranteed profit claims.
- Offering unauthorised rebates, investment advice, managed account services or account handling.
- Encouraging abusive trading, bonus abuse, arbitrage, fraud, chargebacks or circumvention of Company controls.
- Using the Company's brand, logo or materials without permission.

Termination and clawback

The Company may suspend or terminate a partner relationship at any time. The Company may withhold, reverse or claw back commission linked to fraud, abuse, chargebacks, cancelled trades, breach of these terms, regulatory concerns or clients from restricted jurisdictions.